

FOR IMMEDIATE RELEASE

For additional information, contact:

Mary Chapman
Cummings Wealth Management Group
(843) 884-9898
Contact Email
www.cummingswealth.com

Bobby Cummings of Cummings Wealth Management Group Honored in *Forbes'* Best-in-State Wealth Advisors List

Mount Pleasant, SC (January 17, 2020)—Cummings Wealth Management Group, in Mount Pleasant, SC, today announces that its Founder and President, Bobby Cummings, CFP®, AIF®, CFBS, has been named to *Forbes'* Best-in-State Wealth Advisors list for 2020. The list was published on [Forbes.com](https://www.forbes.com), and a condensed listing will be available in the February issue of the magazine.

Bobby started as a financial advisor in 1990, & his mission over the last 29 years remains unchanged: ensure every client has a coordinated plan to guide them as they make financial decisions that will allow them to achieve what matters most in their life.

Wayne Bloom, CEO of Commonwealth Financial Network®, Cummings Wealth Management's Registered Investment Adviser–broker/dealer, said, “Congratulations to Bobby on this well-earned recognition by *Forbes*. Bobby Cummings is committed to providing expert guidance and essential support to his clients, and we are proud to provide Cummings Wealth Management Group with the business solutions they need to power their practice.”

Cummings said, “It is such a humbling honor to earn this recognition from such a prestigious and respected organization such as *Forbes*. I have so many people to thank for helping me survive and then thrive in this wonderful industry. From my early mentors, my study group, past and present employees, and foremost our wonderful clients that put their trust in my team and me to help them in one of most important areas of their lives. This trust creates a relentless passion to help our clients achieve their goals, to always do what is in their best interest, and to deliver a Four Seasons experience with FedEx efficiency to our clients that we love and serve.

The 2020 ranking of the *Forbes'* Best-in-State Wealth Advisors¹ list was developed by SHOOK Research and is based on in-person and telephone due-diligence meetings to evaluate each advisor qualitatively and on a ranking algorithm that includes client retention, industry experience, review of compliance records, firm nominations, and quantitative criteria (including assets under management and revenue generated for their firms). Overall, 32,000 advisors were considered, and 4,000 (12.5 percent of candidates) were recognized. The full methodology² that *Forbes* developed in partnership with SHOOK Research is available [here](#).

About Cummings Wealth Management Group

Cummings Wealth Management Group has been providing individuals and organizations with financial

guidance since 1990. Located at 1275 Ben Sawyer Blvd., Mt. Pleasant SC 843-884-9898, the firm prides itself on crafting unique strategies for each client. For more information, please visit www.cummingswealth.com. *Securities and Advisory Services offered through Commonwealth Financial Network[®], Member FINRA/SIPC, a Registered Investment Adviser, Accredited Investment Fiduciary[®]*

¹ *This recognition and the due-diligence process conducted are not indicative of the advisor's future performance. Your experience may vary. Winners are organized and ranked by state. Some states may have more advisors than others. You are encouraged to conduct your own research to determine if the advisor is right for you.*

² *Portfolio performance is not a criterion due to varying client objectives and lack of audited data. SHOOK does not receive a fee in exchange for rankings.*

###